



Key Information Memorandum

**ADITYA BIRLA SUN LIFE NIFTY MIDCAP 150 INDEX FUND
(An Open ended scheme tracking the Nifty Midcap 150 Index)**

| | |
|---|---|
| This product is suitable for investors who are seeking*: | |
| <ul style="list-style-type: none"> • Long term Capital Appreciation • Investments in Equity and equity related securities replicating the composition of the Nifty Midcap 150 Index | <p>RISKOMETER</p> <p>Investors understand that their principal will be at Very High risk</p> |

*Investors should consult their financial advisers if in doubt whether the product is suitable for them.

| | |
|--|--|
| <p><u>NAME OF THE ASSET MANAGEMENT COMPANY</u> ADITYA BIRLA SUN LIFE AMC LIMITED One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013 Tel: 43568000 Fax No: 43568110 / 8111 CIN: L65991MH1994PLC080811</p> | <p><u>NAME OF THE TRUSTEE COMPANY</u> ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED One World Center, Tower 1, 17th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013 Tel: 43568000 Fax No: 43568110 / 8111 CIN: U74899MH1994PTC166755</p> |
|--|--|

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the scheme/Mutual Fund, due diligence certificate by the AMC, Key Personnel, investors' rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document and Statement of Additional Information available free of cost at any of the Investor Service Centres or distributors or from the website www.mutualfund.adityabirlacapital.com.**

The Scheme particulars have been prepared in accordance with Securities and Exchange Board of India (Mutual Funds) Regulations 1996, as amended till date, and filed with Securities and Exchange Board of India (SEBI). The units being offered for public subscription have not been approved or disapproved by SEBI, nor has SEBI certified the accuracy or adequacy of this KIM.

The Mutual Fund/AMC and its empaneled broker(s) has not given and shall not give any indicative portfolio and indicative yield in any communication, in any manner whatsoever. Investors are advised not to rely on any communication regarding indicative yield/portfolio with regard to the scheme.

This KIM is dated October 31, 2023.

Aditya Birla Sun Life Nifty Midcap 150 Index Fund

| Name of the Scheme | Aditya Birla Sun Life Nifty Midcap 150 Index Fund | | | | | | | | | | | |
|--|---|---------------------------------------|--|---------------|--------------|---------------------------------------|--|----------------|----------|-----------------------------------|---------------|-------|
| Type of the Scheme | An open ended scheme tracking the Nifty Midcap 150 TR Index | | | | | | | | | | | |
| Inception Date | April 1, 2021 | | | | | | | | | | | |
| Scheme Code | ABSL/O/O/OIN/20/03/0089 | | | | | | | | | | | |
| Scheme Category | Index Fund | | | | | | | | | | | |
| Investment Objective | <p>The investment objective of the Scheme is to provide returns that closely correspond to the total returns of securities as represented by Nifty Midcap 150 Index, subject to tracking errors.</p> <p>The Scheme does not guarantee/indicate any returns. There can be no assurance that the schemes' objectives will be achieved.</p> | | | | | | | | | | | |
| No. of Folios & AUM (As on September 30, 2023) | <p>Folios: 17,468 AUM (in crores): Rs. 124.39</p> | | | | | | | | | | | |
| Liquidity | <p>The Scheme will offer for purchase/switch-in and redemption/switch-out of units at NAV based prices on every Business Day on an ongoing basis, commencing not later than 5 (five) business days from the date of allotment. The Mutual Fund shall transfer the Redemption proceeds within three working days from the date of acceptance of the Redemption or repurchase.</p> | | | | | | | | | | | |
| Asset Allocation And Investment Pattern | <p>Under normal circumstances, the asset allocation of the Scheme will be as follows:</p> <table border="1" data-bbox="391 919 1372 1125"> <thead> <tr> <th>Instrument(s)</th> <th>Risk Profile</th> <th>Normal Allocation (% of total Assets)</th> </tr> </thead> <tbody> <tr> <td>Equity & Equity related securities constituting the Nifty Midcap 150 Index</td> <td>Medium to High</td> <td>95%-100%</td> </tr> <tr> <td>Debt and Money Market Instruments</td> <td>Low to Medium</td> <td>0%-5%</td> </tr> </tbody> </table> <p>The net assets of the scheme will be invested predominantly in stocks constituting the Nifty Midcap 150 Index. This would be done by investing in the stocks comprising the index in approximately the same weightage they represent in the index or investing in derivatives including futures contracts on the said index. The Scheme may take an exposure to equity derivatives of constituents of the Underlying Index for short duration when securities of the Index are unavailable, insufficient or for rebalancing at the time of change in Index or in case of corporate actions or for hedging purposes, as permitted by SEBI/RBI.</p> <p>The scheme may also invest up to 50% of the portfolio in such derivative instruments as may be introduced from time to time subject to framework specified by SEBI, for the purpose of hedging and portfolio balancing and other uses as may be permitted under SEBI Regulations.</p> <p>The cumulative gross exposure to equity, equity related instruments, debt, money market instruments and derivatives shall not exceed 100% of the net assets of the scheme.</p> <p>Money Market Instruments include commercial papers, commercial bills, treasury bills, Government securities having an unexpired maturity upto one year, call or notice money, certificate of deposit, usance bills, Tri-party Repo (TREPS) and any other like instruments as specified by the Reserve Bank of India from time to time.</p> <p>Subject to SEBI (MF) Regulations and the applicable guidelines issued by SEBI, the Scheme intends to invest in repo /reverse, repo in corporate debt securities upto 5% of the net assets of the Scheme.</p> <p>The Scheme may engage in stock lending up to 20% of the net assets of the Scheme.</p> <p>The Scheme will invest in debt instruments having Structured Obligations / Credit</p> | | | Instrument(s) | Risk Profile | Normal Allocation (% of total Assets) | Equity & Equity related securities constituting the Nifty Midcap 150 Index | Medium to High | 95%-100% | Debt and Money Market Instruments | Low to Medium | 0%-5% |
| Instrument(s) | Risk Profile | Normal Allocation (% of total Assets) | | | | | | | | | | |
| Equity & Equity related securities constituting the Nifty Midcap 150 Index | Medium to High | 95%-100% | | | | | | | | | | |
| Debt and Money Market Instruments | Low to Medium | 0%-5% | | | | | | | | | | |

Enhancements upto 5% of the net assets of the Scheme.

The scheme will not invest in Credit Default Swaps and shall not indulge in short selling.

The scheme will not invest in Foreign Securities and securitized debt instruments.

In the interest of investors, the AMC reserves the right to change the above asset allocation pattern due to corporate action activity undertaken in the underlying securities.

Change in Asset Allocation

The above mentioned investment pattern is indicative and may change for short duration.

Subject to the SEBI (MF) Regulations, the asset allocation pattern indicated above may change from time to time, keeping in view market conditions, market opportunities, and political and economic factors. It must be clearly understood that the percentages stated above are only indicative and not absolute and that they can vary substantially depending upon the perception of the Investment Manager, the intention being at all times to seek to protect the interests of the unit holders. Such changes in the investment pattern will be for short term and defensive considerations. However, due to market conditions, the AMC may invest beyond the range set out above. Such deviations shall normally be for a short-term purpose only, for defensive considerations para 1.14.1.2 of SEBI Master Circular on Mutual Funds dated May 19, 2023 and the intention being at all times to protect the interests of the Unit Holders.

Pursuant to provisions of para 3.5.3.11 of SEBI Master Circular on Mutual Funds dated May 19, 2023, rebalancing the portfolio of the Scheme shall be as follows:

- In case of change in constituents of the index due to periodic review, the portfolio will be rebalanced within 7 calendar days.
- Any transactions undertaken in the scheme portfolio in order to meet the redemption and subscription obligations will be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Provided further and subject to the above, any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the SEBI (MF) Regulations.

About the NIFTY Midcap 150 TR Index: The Nifty is at present being managed by NSE Indices Limited. NSE Indices Limited is a joint venture company promoted by the National Stock Exchange of India Ltd. (NSE) and the Credit Rating and Information Services of India Ltd. (CRISIL) for constructing, maintaining and disseminating data regarding various indices. NSE Indices Limited is India's first specialised company focused upon the index as a core product. (Source: nseindia.com)

Tracking Error and Tracking Difference

While the objective of the Scheme is to closely track the index, the performance may not be commensurate with the performance of the Nifty on any given day or over any given period. Such variations are commonly referred to as the tracking error. Tracking errors may result from a variety of factors including but not limited to:

- Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realisation of sale proceeds and / or the registration of any securities transferred and / or any delays in receiving cash IDCW and resulting delays in reinvesting them.
- The Nifty reflect the prices of securities at close of business hours.
- However, the Scheme may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the NSE.
- NSE Indices Limited undertakes the periodical review of the scrips that comprise the Nifty and may either exclude or include new securities. In such an event, the Scheme will endeavour to reallocate its portfolio but the available investment/ disinvestment

Aditya Birla Sun Life Nifty Midcap 150 Index Fund

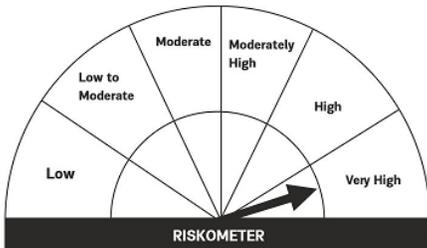
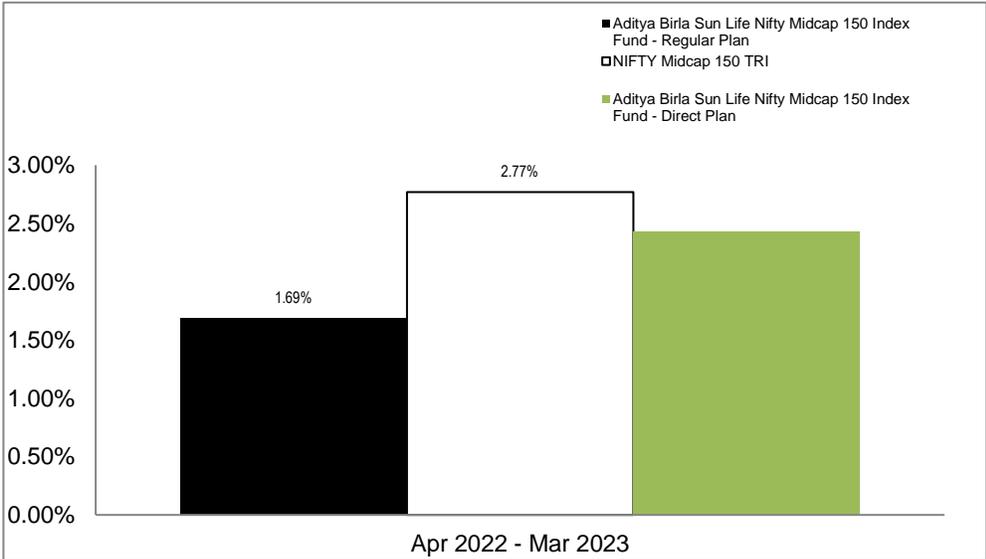
| | |
|--|--|
| | <p>opportunities may not permit precise mirroring of the Nifty in a short period of time.</p> <ul style="list-style-type: none"> • The charging of expenses to the Scheme including investment management fees and custodian fees. • The potential for trades to fail, which may result the Schemes not having acquired shares at a price necessary to track the index. • The holding of a cash position and accrued income prior to distribution and accrued expenses. • Disinvestments to meet redemptions, recurring expenses, payouts of IDCW etc. <p>The Scheme will disclose the tracking error based on past one year rolling data, on a daily basis, on the website of AMC and AMFI. In case the Scheme has been in existence for a period of less than one year, the annualized standard deviation will be calculated based on available data.</p> <p>Tracking Difference: The tracking difference i.e. the annualized difference of daily returns between the index and the NAV of the Scheme will be disclosed on the website of the AMC and AMFI, on a monthly basis, for tenures 1 year, 3 year, 5 year, 10 year and since the date of allotment of units.</p> |
| <p>Investment Strategy</p> | <p>The Scheme will follow passive investment strategy and will invest not less than 95% of its corpus in stocks comprising the underlying index and endeavour to track the benchmark index while minimizing the tracking error. The AMC does not make any judgments about the investment merit of Nifty Midcap 150 Index nor will it attempt to apply any economic, financial or market analysis. The scheme would also aim to maintain least amount of cash & equivalents in order to manage its liquidity requirements.</p> <p>ABSLAMC may, from time to time, review and modify the Scheme's investment strategy if such changes are considered to be in the best interests of the unit holders and if market conditions warrant it.</p> |
| <p>Risk Profile of the Scheme</p> | <p>Mutual Fund Units involve investment risks including the possible loss of principal. Please read the Scheme Information Memorandum (SID) carefully for details on risk factors before investment. Scheme specific Risk Factors are summarized below:</p> <p>Investments in the Scheme are subject to various risk factors including but not limited to risks associated with:, investment in Equity and Equity related instruments, investments in Fixed Income Securities such as Price-Risk or Interest-Rate Risk, Credit Risk, Liquidity or Marketability Risk, Reinvestment Risk, Pre-payment Risk, etc., investments in Derivatives (The risks associated with the use of derivatives are different from or possibly greater than, the risks associated with investing directly in securities and other traditional investments), tracking error risk, investments in Repo Transactions in Corporate Bond, risks associated with Stock lending. The Scheme shall not engage in short selling activities. Different types of securities in which the Scheme would invest as given in the Scheme Information Document/Key Information Memorandum carry different levels and types of risk. Accordingly, the scheme's risk may increase or decrease depending upon its investment pattern. E.g. corporate bonds carry a higher amount of risk than Government securities. The above are some of the common risks associated with investments in various securities. There can be no assurance that the Scheme's investment objectives will be achieved, or that there will be no loss of capital. Investment results may vary substantially on a monthly, quarterly or annual basis. Further, the Fund/AMC is not guaranteeing or assuring any returns. Further, it should be noted that the actual distribution of IDCW and the frequency thereof are indicative and will depend, inter-alia, on availability of distributable surplus. Payouts of IDCW will be entirely at the discretion of the Trustee.</p> <p>Investors may, if they wish, consult their legal, tax, investment and other professional advisors to determine possible legal, tax, financial or other considerations of subscribing to or redeeming Units, i.e. before making a decision to invest/redeem Units.</p> <p>Investors in the Scheme are not being offered any guaranteed returns. Please refer to SID for detailed scheme specific risk factors.</p> |

| | |
|-----------------------------|---|
| <p>Risk Control</p> | <p>It is proposed to manage the risks by placing limit orders for basket trades and other trades, proactive follow-up with the service providers for daily change in weights in the respective indices as well as closely monitor daily inflows and outflows to and from the Scheme.</p> <p>While these measures are expected to mitigate the above risks to a large extent, there can be no assurance that these risks would be completely eliminated.</p> |
| <p>Plans/Options</p> | <p>The Scheme will have Regular Plan and Direct Plan** with a common portfolio and separate NAVs. Investors should indicate the Plan for which the subscription is made by indicating the choice in the application form.</p> <p>Each of the above (Regular and Direct) Plan under the scheme will have the following Options:</p> <p>(1) Income Distribution cum Capital Withdrawal Option (“IDCW”) (Payout of IDCW & Reinvestment of IDCW) ^</p> <p>(2) Growth Option</p> <p><i>^the amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains</i></p> <p>**DIRECT PLAN:</p> <p>i. Direct Plan is only for investors who purchase /subscribe Units in a Scheme directly with the Mutual Fund and is not available for investors who route their investments through a Distributor.</p> <p>ii. Eligible investors: All categories of investors (whether existing or new Unitholders) as permitted under the Scheme Information Document of the Scheme are eligible to subscribe under Direct Plan.</p> <p>iii. Modes for applying: Investments under Direct Plan can be made through various modes offered by the Mutual Fund for investing directly with the Mutual Fund including through Stock Exchange Platforms [except other Platform(s) where investors' applications for subscription of units are routed through Distributors].</p> <p>iv. How to apply:</p> <p>a. Investors desirous of subscribing under Direct Plan of a Scheme will have to ensure to indicate “Direct Plan” against the Scheme name in the application form.</p> <p>b. Investors should also indicate “Direct” in the ARN column of the application form.</p> <p>Payout of IDCW</p> <p>Under this option, it is proposed to declare IDCW subject to the availability of distributable surplus as computed in accordance with SEBI Regulations. IDCW, if declared, will be paid (subject to deduction of tax at source, if any) to those Unitholders, whose names appear in the register of Unitholders on the notified record date. AMC reserves the right to change the record date from time to time. However, it must be distinctly understood that actual declaration of IDCW and frequency thereof is at the discretion of trustees. There is no assurance or guarantee to Unitholders as to the rate of IDCW distribution nor that the IDCW will be paid regularly. The IDCW shall be paid in the name of the sole / first holder and, if applicable, will be posted to the Registered Address of the sole / first holder in the original application form. To safeguard the interest of the unit holders from loss/ theft of IDCW cheques, investors should provide the name of their bank, branch, account number and IFSC/ MICR Number in the application form. IDCW cheques will be sent to the unit holder after incorporating such information. However, AMC will endeavor to credit the IDCW payouts directly to the designated Bank A/c of the unitholder through any of the available electronic mode (i.e. RTGS / NEFT / Direct Credit / NECS). AMC reserves the right to use any of the above mode of payment as deemed appropriate for all folios where the required information is available. On payments of IDCW, the NAV will stand reduced by the amount of IDCW paid and the IDCW distribution tax, if applicable. In case the IDCW amount payable is less than or equal to Rs. 250/- (Rupees Two Hundred and Fifty only) the same will be compulsorily reinvested in the corresponding Scheme(s)/Plan(s) on the ex-IDCW date at Applicable NAV The amount of IDCW reinvested will be net of applicable taxes.</p> <p>Reinvestment of IDCW</p> <p>Unitholders opting for IDCW option may choose to reinvest the IDCW to be received by them in additional units of the scheme. Under this facility the IDCW due and payable to the unitholders will be compulsorily and without any further act by the unitholders, reinvested in the IDCW option (on the next business day after the record date) at a price based on the prevailing Ex- IDCW Net</p> |

| | <p>Asset Value (NAV derived post declaration of IDCW) per unit on the record date. The amount of IDCW reinvested will be net of tax deducted at source, wherever applicable. Reinvestment of IDCW shall constitute a constructive payment of IDCW to the unitholders and a constructive receipt of the same amount from each unitholder for reinvestment in units. On reinvestment of IDCW, the number of units to the credit of the unitholders will increase to the extent of the IDCW reinvested divided by the applicable NAV as explained above. There shall, however, be no entry/sales load on the IDCW so reinvested.</p> <p>Growth Option Under this option, no IDCW will be declared. The income attributable to units under this option will continue to remain invested and will be reflected in the NAV of the units under this option.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|--------------------------------|---------------------------------------|--------------------------------|-----------------------------|---|---------------|---------------|-------------|---|---------------|--------|-------------|---|---------------|---------|-------------|---|-----------|--------|-------------|---|--------|---------------|-------------|---|--------|---------|-------------|---|-----------|---------|--------------|---|-----------|---------------|--------------|
| <p>Default Plan / Option / Sub-option (In case the investor fails to specify his preference, the given default plan / option / sub-option would apply)</p> | <p>Default Option/ Sub-Option: Growth Option / Payout of IDCW In case of valid application received without indicating choice between Growth and IDCW option, the same shall be considered as Growth Option and processed accordingly. For valid application received without indicating choice between Payout of IDCW & Reinvestment of IDCW Sub-Option, the same will be considered as Payout of IDCW Sub-Option and processed accordingly.</p> <p>Default Plan: Investors are requested to note the following scenarios for the applicability of “Direct Plan or Regular Plan” for valid applications received under the Scheme:</p> <table border="1" data-bbox="391 821 1382 1178"> <thead> <tr> <th>Scenario</th> <th>Broker Code mentioned by the investor</th> <th>Plan mentioned by the investor</th> <th>Default Plan to be captured</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Not mentioned</td> <td>Not mentioned</td> <td>Direct Plan</td> </tr> <tr> <td>2</td> <td>Not mentioned</td> <td>Direct</td> <td>Direct Plan</td> </tr> <tr> <td>3</td> <td>Not mentioned</td> <td>Regular</td> <td>Direct Plan</td> </tr> <tr> <td>4</td> <td>Mentioned</td> <td>Direct</td> <td>Direct Plan</td> </tr> <tr> <td>5</td> <td>Direct</td> <td>Not Mentioned</td> <td>Direct Plan</td> </tr> <tr> <td>6</td> <td>Direct</td> <td>Regular</td> <td>Direct Plan</td> </tr> <tr> <td>7</td> <td>Mentioned</td> <td>Regular</td> <td>Regular Plan</td> </tr> <tr> <td>8</td> <td>Mentioned</td> <td>Not Mentioned</td> <td>Regular Plan</td> </tr> </tbody> </table> <p><i>In cases of wrong/ invalid/ incomplete ARN codes mentioned on the application form, the application shall be processed under Regular Plan. The AMC shall contact and obtain the correct ARN code within 30 calendar days of the receipt of the application form from the investor/ distributor. In case, the correct code is not received within 30 calendar days, the AMC shall reprocess the transaction under Direct Plan from the date of application without any exit load.</i></p> | Scenario | Broker Code mentioned by the investor | Plan mentioned by the investor | Default Plan to be captured | 1 | Not mentioned | Not mentioned | Direct Plan | 2 | Not mentioned | Direct | Direct Plan | 3 | Not mentioned | Regular | Direct Plan | 4 | Mentioned | Direct | Direct Plan | 5 | Direct | Not Mentioned | Direct Plan | 6 | Direct | Regular | Direct Plan | 7 | Mentioned | Regular | Regular Plan | 8 | Mentioned | Not Mentioned | Regular Plan |
| Scenario | Broker Code mentioned by the investor | Plan mentioned by the investor | Default Plan to be captured | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1 | Not mentioned | Not mentioned | Direct Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2 | Not mentioned | Direct | Direct Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3 | Not mentioned | Regular | Direct Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4 | Mentioned | Direct | Direct Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5 | Direct | Not Mentioned | Direct Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6 | Direct | Regular | Direct Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 7 | Mentioned | Regular | Regular Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 8 | Mentioned | Not Mentioned | Regular Plan | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <p>Applicable NAV (after the scheme opens for repurchase and sale)</p> | <p>In accordance with provisions of para 8.4 of SEBI Master Circular on Mutual Funds dated May 19, 2023 and further amendments if any, thereto, the following cut-off timings shall be observed by Mutual Fund in respect of purchase/ redemption/ switches of units of the scheme, and the following NAVs shall be applied in each case:</p> <p>I. APPLICABLE NAV FOR SUBSCRIPTIONS/ PURCHASE INCLUDING SWITCH-IN OF ANY AMOUNT:</p> <ul style="list-style-type: none"> • In respect of valid applications received upto 3.00 p.m. and where funds for the entire amount are available for utilization before the cut-off time i.e. credited to the bank account of the scheme before the cut-off time - the closing NAV of the day shall be applicable. • In respect of valid applications received after 3.00 p.m. and where the funds for the entire amount are credited to the bank account of the scheme before the cut-off time of the next business day i.e. available for utilization before the cut-off time of the next business day – the closing NAV of the next business day shall be applicable. • Irrespective of the time of receipt of application on any given day, where the funds for the entire amount are credited to the bank account of the scheme before the cut-off time on any subsequent business day i.e. available for utilization before the cut-off time on any subsequent business day - the closing NAV of such subsequent business day shall be applicable. • In case of switch transactions from one scheme to another, the allocation to switch-in | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Aditya Birla Sun Life Nifty Midcap 150 Index Fund

| | <p>scheme shall be in line with the redemption payouts.</p> <p>Further, for systematic transactions viz. Systematic Investment Plans, Systematic Transfer Plans, etc., units will be allotted as per the closing NAV of the day when funds are available for utilization by the target scheme, irrespective of the systematic installment date.</p> <p>II. APPLICABLE NAV FOR REDEMPTIONS INCLUDING SWITCH-OUT OF UNITS:</p> <ul style="list-style-type: none"> In respect of valid applications received upto 3.00 p.m. by the Mutual Fund, same day's closing NAV shall be applicable. In respect of valid applications received after 3.00 p.m. by the Mutual Fund, the closing NAV of the next business day shall be applicable. <p>While the Applicable NAV shall be as per cut-off time specified above, the NAV shall be declared in accordance with the provisions as mentioned in this Scheme Information Document.</p> | | | | | | | | | |
|--|---|--------------|----------------|--------|------------------|---------------|-----------|------------------|--------------|-----------|
| Minimum Application Amount / Number of Units | <p>Fresh Purchase (Incl. Switch-in): Minimum of Rs. 100/- and in multiples of Re. 1/- thereafter.</p> <p>Additional Purchase (Incl. Switch-in): Minimum of Rs. 100/- and in multiples of Re. 1/- thereafter.</p> <p>Repurchase for all Plans/Options: In Multiples of Re. 1/- or 0.001 units.</p> | | | | | | | | | |
| Transfer of Proceeds of Repurchase (Redemption) Request | Within three working days of the receipt of the redemption request at the official points of acceptance of Aditya Birla Sun Life Mutual Fund. | | | | | | | | | |
| Benchmark Index | Nifty Midcap 150 Index TRI | | | | | | | | | |
| IDCW Policy | IDCW will be declared subject to availability of distributable surplus and at the discretion of the AMC/Trustee. On payment of IDCW, the NAV will stand reduced by the amount of IDCW. | | | | | | | | | |
| Name of the Fund Manager | <table border="1"> <thead> <tr> <th>Fund Manager</th> <th>Managing Since</th> <th>Tenure</th> </tr> </thead> <tbody> <tr> <td>Mr. Haresh Mehta</td> <td>April 1, 2022</td> <td>0.6 years</td> </tr> <tr> <td>Mr. Pranav Gupta</td> <td>June 8, 2022</td> <td>1.4 years</td> </tr> </tbody> </table> | Fund Manager | Managing Since | Tenure | Mr. Haresh Mehta | April 1, 2022 | 0.6 years | Mr. Pranav Gupta | June 8, 2022 | 1.4 years |
| Fund Manager | Managing Since | Tenure | | | | | | | | |
| Mr. Haresh Mehta | April 1, 2022 | 0.6 years | | | | | | | | |
| Mr. Pranav Gupta | June 8, 2022 | 1.4 years | | | | | | | | |
| Name of the Trustee Company | Aditya Birla Sun Life Trustee Private Limited | | | | | | | | | |

| Performance of the Scheme | I. PERFORMANCE OF THE SCHEMES AS AT SEPTEMBER 30, 2023: | | | | | | | | | | | |
|---|---|-----------------|----------------|----------------|------------------------|---------------------|--|-------|----------------------|-------|---|-------|
| | Returns | 1 year * | 3 Years | 5 Years | Since Inception | | | | | | | |
| | Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Dir - Growth | 30.19 | - | - | 23.64 | | | | | | | |
| | Benchmark - Nifty Midcap 150 TRI | 30.67 | - | - | 23.53 | | | | | | | |
| | Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Reg - Growth | 29.34 | - | - | 22.82 | | | | | | | |
| | Benchmark - Nifty Midcap 150 TRI | 30.67 | - | - | 23.53 | | | | | | | |
| | *Absolute Returns | | | | | | | | | | | |
| | Past performance may or may not be sustained in future. Kindly note that different plans have different expense structure. Load and Taxes are not considered for computation of returns. | | | | | | | | | | | |
| | Risk-o-meter of the Benchmark of the Scheme - Nifty Midcap 150 TRI | | | | | | | | | | | |
| |  <p>Investors understand that their principal will be at Very High risk</p> | | | | | | | | | | | |
| II. ABSOLUTE RETURNS FOR EACH FINANCIAL YEAR (FY APR-MAR) | | | | | | | | | | | | |
|  <table border="1"> <thead> <tr> <th>Plan</th> <th>Absolute Return (%)</th> </tr> </thead> <tbody> <tr> <td>Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Regular Plan</td> <td>1.69%</td> </tr> <tr> <td>NIFTY Midcap 150 TRI</td> <td>2.77%</td> </tr> <tr> <td>Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Direct Plan</td> <td>2.44%</td> </tr> </tbody> </table> | | | | | Plan | Absolute Return (%) | Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Regular Plan | 1.69% | NIFTY Midcap 150 TRI | 2.77% | Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Direct Plan | 2.44% |
| Plan | Absolute Return (%) | | | | | | | | | | | |
| Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Regular Plan | 1.69% | | | | | | | | | | | |
| NIFTY Midcap 150 TRI | 2.77% | | | | | | | | | | | |
| Aditya Birla Sun Life Nifty Midcap 150 Index Fund - Direct Plan | 2.44% | | | | | | | | | | | |

| <p>Expenses of the Scheme</p> <p>(i) Load Structure</p> | <p>Entry Load: Nil In terms of SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009, no entry load will be charged by the Scheme to the investor effective August 1, 2009.</p> <p>Exit Load: For redemption/switch out of units on or before 15 days from the date of allotment: 0.25% of applicable NAV. For redemption/switch out of units after 15 days from the date of allotment: Nil</p> <p>The Load Structure is subject to change from time to time and shall be implemented prospectively and will be calculated on First in First Out (FIFO) basis. For further details on Load Structure, please refer Section IV of this Scheme Information Document.</p> | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|---|--|--|-------------------------------------|-----------------------|--|------------|-------------|---------------------------------------|------------|----------------|--|---|---|---|-----------------------------------|---|--|--|---------------------------------------|----------------|--|-------------------|---|------------|---|------------|
| <p>(ii) Recurring expenses (As a % of daily net assets)</p> | <p>Actual (unaudited) expenses for the financial year ended March 31, 2023: 1.02% (Reg); 0.29% (Dir)</p> <p>Maximum estimated permissible expenses, including investment management and advisory fees, as a % per annum of daily net assets:</p> <table border="1" data-bbox="407 730 1373 1497"> <thead> <tr> <th colspan="2">Maximum estimated permissible expense as a % per annum of daily net assets</th> </tr> <tr> <th>A. Expense Head / Nature of expense</th> <th>% of daily net assets</th> </tr> </thead> <tbody> <tr><td>Investment Management and Advisory Fees (AMC fees)</td><td rowspan="15">Upto 1.00%</td></tr> <tr><td>Trustee fee</td></tr> <tr><td>Registrar & Transfer Agent (RTA) Fees</td></tr> <tr><td>Audit fees</td></tr> <tr><td>Custodian fees</td></tr> <tr><td>Marketing & Selling expense including agent commission</td></tr> <tr><td>Cost related to investor communications</td></tr> <tr><td>Cost of fund transfer from location to location</td></tr> <tr><td>Cost of providing account statements/allotment advice and IDCW/ redemption cheques and warrants</td></tr> <tr><td>Costs of Statutory advertisements</td></tr> <tr><td>Cost towards investor education & awareness (at least 1 bps)^</td></tr> <tr><td>Brokerage & transaction cost over and above 12 bps and 5 bps for cash and derivative market trades respectively.</td></tr> <tr><td>GST on expenses other than investment management and advisory fees</td></tr> <tr><td>GST on brokerage and transaction cost</td></tr> <tr><td>Other expenses</td></tr> <tr> <td>Maximum total expense ratio (TER) permissible under Regulation 52(6)(b)</td> <td>Upto 1.00%</td> </tr> <tr> <td>B. Additional expenses under Regulation 52 (6A) (c)</td> <td>Upto 0.05%</td> </tr> <tr> <td>C. Additional expense for gross new inflows from specified cities under Regulation 52 (6A) (b) to improve geographical reach of scheme.</td> <td>Upto 0.30%</td> </tr> </tbody> </table> <p><i>The purpose of the above table is to assist the investor in understanding the various costs and expenses that an investor in the scheme will bear directly or indirectly. The above estimates for recurring expense are for indicative purposes only and have been made in good faith as per the information available to the AMC based on past experience.</i></p> <p>Note:</p> <p>(a) The TER of the Direct Plan will be lower to the extent of the abovementioned distribution expenses/ commission which is charged in the Regular Plan.</p> <p>(b) ^ In terms of para 10.1.16 of SEBI Master Circular on Mutual Funds dated May 19, 2023, the AMC / Mutual Fund shall annually set apart at least 1 basis points (i.e. 0.01%) the AMC / Mutual Fund shall annually set apart at least 2 basis points (i.e. 0.02%) on daily net assets of the Scheme within the maximum limit of Total Expense Ratio as per Regulation 52 of the SEBI (MF) Regulations for investor education and awareness initiatives.</p> <p>(c) In terms of para 10.3 of SEBI Master Circular on Mutual Funds dated May 19, 2023, AMC may charge the following Fees and expenses as mentioned below:</p> <p>a. Investment Management and Advisory Fees: AMC may charge GST on investment</p> | Maximum estimated permissible expense as a % per annum of daily net assets | | A. Expense Head / Nature of expense | % of daily net assets | Investment Management and Advisory Fees (AMC fees) | Upto 1.00% | Trustee fee | Registrar & Transfer Agent (RTA) Fees | Audit fees | Custodian fees | Marketing & Selling expense including agent commission | Cost related to investor communications | Cost of fund transfer from location to location | Cost of providing account statements/allotment advice and IDCW/ redemption cheques and warrants | Costs of Statutory advertisements | Cost towards investor education & awareness (at least 1 bps)^ | Brokerage & transaction cost over and above 12 bps and 5 bps for cash and derivative market trades respectively. | GST on expenses other than investment management and advisory fees | GST on brokerage and transaction cost | Other expenses | Maximum total expense ratio (TER) permissible under Regulation 52(6)(b) | Upto 1.00% | B. Additional expenses under Regulation 52 (6A) (c) | Upto 0.05% | C. Additional expense for gross new inflows from specified cities under Regulation 52 (6A) (b) to improve geographical reach of scheme. | Upto 0.30% |
| Maximum estimated permissible expense as a % per annum of daily net assets | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| A. Expense Head / Nature of expense | % of daily net assets | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investment Management and Advisory Fees (AMC fees) | Upto 1.00% | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Trustee fee | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Registrar & Transfer Agent (RTA) Fees | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Audit fees | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Custodian fees | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Marketing & Selling expense including agent commission | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cost related to investor communications | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cost of fund transfer from location to location | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cost of providing account statements/allotment advice and IDCW/ redemption cheques and warrants | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Costs of Statutory advertisements | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cost towards investor education & awareness (at least 1 bps)^ | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Brokerage & transaction cost over and above 12 bps and 5 bps for cash and derivative market trades respectively. | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GST on expenses other than investment management and advisory fees | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GST on brokerage and transaction cost | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Other expenses | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Maximum total expense ratio (TER) permissible under Regulation 52(6)(b) | Upto 1.00% | | | | | | | | | | | | | | | | | | | | | | | | | | |
| B. Additional expenses under Regulation 52 (6A) (c) | Upto 0.05% | | | | | | | | | | | | | | | | | | | | | | | | | | |
| C. Additional expense for gross new inflows from specified cities under Regulation 52 (6A) (b) to improve geographical reach of scheme. | Upto 0.30% | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | | | |
|--|---|--|--|
| | <p>management and advisory fees to the Scheme in addition to the maximum limit of Total Expense Ratio as prescribed under Regulation 52 of the SEBI (MF) Regulations.</p> <p>b. Other than Investment Management and Advisory Fees: AMC may charge GST on expenses other than investment management and advisory fees to the Scheme within the maximum limit of Total Expense Ratio as prescribed under Regulation 52 of the SEBI (MF) Regulations. Further, GST on Brokerage and transaction cost incurred for execution of trades, will be within the maximum limit of Total Expense Ratio as prescribed under Regulation 52 of the SEBI (MF) Regulations</p> <p>(d) Additional Expenses upto 0.05% of daily net assets as permissible under Regulation 52 (6A) (c) may be charged by AMC under different heads of expenses mentioned under Regulation 52 (2) and (4) and more specifically stated in table above.</p> <p>(e) Maximum Permissible expense: The maximum total expense ratio (TER) that can be charged to the Scheme will be subject to such limits as prescribed under the SEBI (MF) Regulations. The said maximum TER shall either be apportioned under various expense heads as enumerated above, without any sub limit or allocated to any of the said expense head(s) at the discretion of AMC. Also, the types of expenses charged shall be as per the SEBI (MF) Regulations.</p> <p>Investors should note that, all scheme related expenses including commission paid to distributors will necessarily be paid from the Scheme only within the regulatory limits and not from the books of the ABSLAMC, its associate, sponsor, trustee or any other entity through any route.</p> <p>The total recurring expenses of the Scheme excluding issue or redemption expenses, whether initially borne by the Mutual Fund or by the AMC, but including the investment management and advisory fee, shall not exceed the limits as prescribed under Regulation 52 of the SEBI (MF) Regulations.</p> | | |
| Waiver of Load for Direct Applications | Not Applicable | | |
| Tax treatment for the Investors (Unitholders) | Investors are advised to refer to the details in the Statement of Additional Information and also independently refer to his tax advisor. | | |
| Daily Net Asset Value (NAV) Publication | The NAV will be calculated and disclosed for every Business Day. The NAVs of the Scheme will be calculated upto two decimals. AMC shall update the NAV on the AMFI website (www.amfiindia.com) and on the website of the Mutual Fund (www.mutualfund.adityabirlacapital.com) by 11.00 pm on the day of declaration of the NAV. | | |
| For Investor Grievances please contact | <table border="0" style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> <p>Aditya Birla Sun Life AMC Limited One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013 Tel.: 1800-270-7000 / 1800-22-7000, E-mail: care.mutualfunds@adityabirlacapital.com</p> </td> <td style="width: 50%; vertical-align: top;"> <p>Registrar & Transfer Agents: Computer Age Management Services Limited (CAMS) Rayala Towers, 158, Anna Salai, Chennai – 600 002. Contact Details: 1800-425-2267 E-mail: adityabirlacapital.mf@camsonline.com Website Address: www.camsonline.com</p> </td> </tr> </table> | <p>Aditya Birla Sun Life AMC Limited One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013 Tel.: 1800-270-7000 / 1800-22-7000, E-mail: care.mutualfunds@adityabirlacapital.com</p> | <p>Registrar & Transfer Agents: Computer Age Management Services Limited (CAMS) Rayala Towers, 158, Anna Salai, Chennai – 600 002. Contact Details: 1800-425-2267 E-mail: adityabirlacapital.mf@camsonline.com Website Address: www.camsonline.com</p> |
| <p>Aditya Birla Sun Life AMC Limited One World Center, Tower 1, 17th Floor, Jupiter Mills, Senapati Bapat Marg, Prabhadevi, Mumbai 400 013 Tel.: 1800-270-7000 / 1800-22-7000, E-mail: care.mutualfunds@adityabirlacapital.com</p> | <p>Registrar & Transfer Agents: Computer Age Management Services Limited (CAMS) Rayala Towers, 158, Anna Salai, Chennai – 600 002. Contact Details: 1800-425-2267 E-mail: adityabirlacapital.mf@camsonline.com Website Address: www.camsonline.com</p> | | |
| Unitholders' Information | <p>FOR INVESTORS WHO OPT TO HOLD UNITS IN PHYSICAL (NON-DEMAT) MODE AND DO NOT HAVE DEMAT ACCOUNT:</p> <p>Account Statements:</p> <ul style="list-style-type: none"> • On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted to the investor shall be send by way of email and/or SMS's to the investors' registered email address and/or mobile number not later than 5 (five) business days from the date of receipt of the application. • Thereafter, a Consolidated Account Statement (CAS) shall also be sent to the unitholder in whose folio transactions viz. subscriptions, redemptions, switches, IDCW payout, etc. have taken place during that month, on or before fifteenth day of the succeeding month by e-mail/mail. CAS shall contain details relating to all the transactions** carried out by | | |

the investor, including details of transaction charges paid to the distributor, if any, across all schemes of all mutual funds, during the month and holding at the end of the month.

***The word 'transaction' shall include purchase, redemption, switch, payout of IDCW, reinvestment of IDCW, Systematic Withdrawal Plan, Systematic Transfer Plan and bonus transactions.*

- In case of specific request is received from investors, account statement shall be issued to the investors within 5 (five) business days from the receipt of such request without any charges. The unitholder may request for a physical account statement by writing/calling the AMC/ISC/R&T.
- **Half Yearly Consolidated Account Statement:**
 - A CAS detailing holding across all schemes of all mutual funds at the end of every six months (i.e. September/ March), shall be sent by mail/e-mail on or before 21st day of succeeding month, to all such Unitholders in whose folios no transaction has taken place during that period.
 - The half yearly consolidated account statement will be sent by e-mail to the Unitholders whose e-mail address is available, unless a specific request is made to receive in physical.
- Investors should note that, no separate account statements will be issued to investors opted to hold units in electronic (demat) mode since the statement of account furnished by depository participant will contain the details of transactions.

For more details, Investors are requested to refer the Scheme Information Document (SID) and Statement of Additional Information (SAI).

FOR INVESTORS WHO OPT TO HOLD UNITS IN DEMAT MODE:

- On acceptance of the application for subscription, an allotment confirmation specifying the number of units allotted to the investor shall be send by way of email and/or SMS's to the investors' registered email address and/or mobile number not later than 5 (five) business days from the date of receipt of application.
- The asset management company shall issue units in dematerialized form to a unit holder in a scheme within 2 (two) working days of the receipt of request from the unit holder
- Thereafter, Single Consolidated Account Statement (SCAS), based on PAN of the holders, shall be sent by Depositories, for each calendar month within on or before fifteenth day of the succeeding month to the unitholders in whose folio(s)/demat account(s) transactions have taken place during that month.
- SCAS shall be sent by Depositories every half yearly (September/ March), on or before fifteenth day of the succeeding month, detailing holding at the end of the sixth month, to all such unitholders in whose folios and demat accounts there have been no transactions during that period.
- In case of demat accounts with nil balance and no transactions in securities and in mutual fund folios, the depository shall send account statement in terms of regulations applicable to the depositories.
- Consolidation shall be done on the basis of Permanent Account Number (PAN). In the event the folio / demat account has more than one registered holder, the first named Unit holder / Account holder shall receive the SCAS. For the purpose of SCAS, common investors across mutual funds / depositories shall be identified on the basis of PAN. Consolidation shall be based on the common sequence / order of investors in various folios/demat accounts across mutual funds / demat accounts across depository participants.
- In case of multiple accounts across two depositories, the depository with whom the demat account has been opened earlier will be the default depository which will consolidate the details across depositories and Mutual Fund investments and dispatch the SCAS to the unitholders.
- Unitholders whose folio(s)/demat account(s) are not updated with PAN shall not receive SCAS. Unitholders are therefore requested to ensure that their folio(s)/demat account(s) are updated with PAN.

- For Unitholders who have provided an e-mail address in KYC records, the SCAS will be sent by e-mail.
- The Unitholders may request for account statement for mutual fund units held in physical mode. In case of a specific request received from the Unitholders, account statement shall be provided to the unitholders within 5 business days from the receipt of such request.
- No account statements will be issued to unitholders opted to hold units in demat mode, since the statement of account furnished by depository participant periodically will contain the details of transactions.
- SCAS sent within the time frame mentioned above is provisional and is subject to realisation of payment instrument and/or verification of documents, including the application form.

Annual Report:

The scheme wise annual report or an abridged summary thereof shall be provided to all Unitholders not later than four months from the date of closure of the relevant accounting year whose email addresses are registered with the Mutual Fund. The physical copies of Scheme wise Annual report will also be made available to the unitholders, at the registered offices at all times. The scheme wise annual report will also be hosted on the website on its website (www.mutualfund.adityabirlacapital.com) and on the website of AMFI (www.amfiindia.com).

The physical copy of the abridged summary shall be provided to the investors without charging any cost, if a specific request through any mode is received from the unitholder. Further, the Mutual Fund / AMC shall publish an advertisement disclosing the hosting of scheme wise annual report on its website www.mutualfund.adityabirlacapital.com and on the website of AMFI (www.amfiindia.com).

Portfolio Disclosures:

In terms of SEBI Regulation, Mutual Funds/ AMCs will disclose portfolio (along with ISIN) as on the last day of the month / half-year for all Schemes on its website www.mutualfund.adityabirlacapital.com and on the website of AMFI (www.amfiindia.com) within 10 days from the close of each month/ half-year respectively in a user-friendly and downloadable spreadsheet format. The Mutual Fund/AMCs will send to Unitholders a complete statement of the scheme portfolio, within ten days from the close of each month / half-year whose email addresses are registered with the Mutual Fund. Further, the Mutual Fund / AMC shall publish an advertisement disclosing the hosting of such half yearly scheme portfolio on its website www.mutualfund.adityabirlacapital.com and on the website of AMFI (www.amfiindia.com). Mutual Funds/ AMCs will also provide a physical copy of the statement of its scheme portfolio, without charging any cost, on specific request received from a unitholder.

Half Yearly Results:

Mutual Fund / AMC shall within one month from the close of each half year, (i.e. 31st March and on 30th September), host a soft copy of its unaudited financial results on its website (www.mutualfund.adityabirlacapital.com). Further, the Mutual Fund/AMC shall publish an advertisement disclosing the hosting of such unaudited half yearly financial results on their website.

COMMUNICATION BY EMAIL

For those unitholders who have provided an e-mail address, the AMC will send the communication by email. Unitholders who receive e-mail statements may download the documents after receiving e-mail from the Mutual Fund. Should the Unitholder experience any difficulty in accessing the electronically delivered documents, the Unitholder shall promptly advise the Mutual Fund to enable the Mutual Fund to make the delivery through alternate means. It is deemed that the Unitholder is aware of all security risks including possible third party interception of the documents and contents of the documents becoming known to third parties.

| | For ease of communication, first applicant's own email ID and mobile number should be provided. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|--|-----------------|-----------------|----------------------------------|-------|-----------------------------------|-------|-----------------------------------|-------|-----------------|-------|---------------------------------|-------|-------------------------------|-------|-----------------------------------|-------|----------------------------|-------|---------------------|-------|-------------------------|-------|-------|-------|------------------|-------|--------------------------|-------|----------------------|-------|--------------------|-------|-----|-------|--------------------------------|-------|--------------------|-------|-----------|-------|-----------|-------|---|-------|---------------------|-------|-----------------|-------|----------------|-------|
| Monthly Portfolio Disclosures | i. <u>Top 10 holdings (as on September 30, 2023)</u> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table border="1"> <thead> <tr> <th>Issuer</th> <th>% to Net Assets</th> </tr> </thead> <tbody> <tr> <td>Max Healthcare Institute Limited</td> <td>1.84%</td> </tr> <tr> <td>Power Finance Corporation Limited</td> <td>1.61%</td> </tr> <tr> <td>The Indian Hotels Company Limited</td> <td>1.59%</td> </tr> <tr> <td>REC Limited</td> <td>1.56%</td> </tr> <tr> <td>The Federal Bank Limited</td> <td>1.52%</td> </tr> <tr> <td>AU Small Finance Bank Limited</td> <td>1.51%</td> </tr> <tr> <td>Tube Investments of India Limited</td> <td>1.37%</td> </tr> <tr> <td>Coforge Limited</td> <td>1.36%</td> </tr> <tr> <td>Yes Bank Limited</td> <td>1.33%</td> </tr> <tr> <td>IDFC First Bank Limited</td> <td>1.33%</td> </tr> </tbody> </table> | Issuer | % to Net Assets | Max Healthcare Institute Limited | 1.84% | Power Finance Corporation Limited | 1.61% | The Indian Hotels Company Limited | 1.59% | REC Limited | 1.56% | The Federal Bank Limited | 1.52% | AU Small Finance Bank Limited | 1.51% | Tube Investments of India Limited | 1.37% | Coforge Limited | 1.36% | Yes Bank Limited | 1.33% | IDFC First Bank Limited | 1.33% | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Issuer | % to Net Assets | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Max Healthcare Institute Limited | 1.84% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Power Finance Corporation Limited | 1.61% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | The Indian Hotels Company Limited | 1.59% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | REC Limited | 1.56% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | The Federal Bank Limited | 1.52% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | AU Small Finance Bank Limited | 1.51% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Tube Investments of India Limited | 1.37% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Coforge Limited | 1.36% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Yes Bank Limited | 1.33% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | IDFC First Bank Limited | 1.33% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | ii. <u>Sector-wise Allocation (as on September 30, 2023)</u> | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | <table border="1"> <thead> <tr> <th>Sectors</th> <th>% exposure</th> </tr> </thead> <tbody> <tr> <td>Industrial Products</td> <td>9.29%</td> </tr> <tr> <td>Finance</td> <td>8.60%</td> </tr> <tr> <td>Banks</td> <td>8.35%</td> </tr> <tr> <td>Auto Components</td> <td>7.49%</td> </tr> <tr> <td>Pharmaceuticals & Biotechnology</td> <td>7.09%</td> </tr> <tr> <td>IT - Software</td> <td>5.87%</td> </tr> <tr> <td>Consumer Durables</td> <td>4.77%</td> </tr> <tr> <td>Chemicals & Petrochemicals</td> <td>4.65%</td> </tr> <tr> <td>Healthcare Services</td> <td>3.64%</td> </tr> <tr> <td>Realty</td> <td>3.33%</td> </tr> <tr> <td>Power</td> <td>3.24%</td> </tr> <tr> <td>Leisure Services</td> <td>2.85%</td> </tr> <tr> <td>Cement & Cement Products</td> <td>2.53%</td> </tr> <tr> <td>Electrical Equipment</td> <td>2.51%</td> </tr> <tr> <td>Telecom - Services</td> <td>1.94%</td> </tr> <tr> <td>Gas</td> <td>1.81%</td> </tr> <tr> <td>Financial Technology (Fintech)</td> <td>1.73%</td> </tr> <tr> <td>Transport Services</td> <td>1.69%</td> </tr> <tr> <td>Insurance</td> <td>1.60%</td> </tr> <tr> <td>Retailing</td> <td>1.59%</td> </tr> <tr> <td>Agricultural Commercial & Construction Vehicles</td> <td>1.58%</td> </tr> <tr> <td>Textiles & Apparels</td> <td>1.52%</td> </tr> <tr> <td>Capital Markets</td> <td>1.39%</td> </tr> <tr> <td>Ferrous Metals</td> <td>1.32%</td> </tr> </tbody> </table> | Sectors | % exposure | Industrial Products | 9.29% | Finance | 8.60% | Banks | 8.35% | Auto Components | 7.49% | Pharmaceuticals & Biotechnology | 7.09% | IT - Software | 5.87% | Consumer Durables | 4.77% | Chemicals & Petrochemicals | 4.65% | Healthcare Services | 3.64% | Realty | 3.33% | Power | 3.24% | Leisure Services | 2.85% | Cement & Cement Products | 2.53% | Electrical Equipment | 2.51% | Telecom - Services | 1.94% | Gas | 1.81% | Financial Technology (Fintech) | 1.73% | Transport Services | 1.69% | Insurance | 1.60% | Retailing | 1.59% | Agricultural Commercial & Construction Vehicles | 1.58% | Textiles & Apparels | 1.52% | Capital Markets | 1.39% | Ferrous Metals | 1.32% |
| | Sectors | % exposure | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Industrial Products | 9.29% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Finance | 8.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Banks | 8.35% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Auto Components | 7.49% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Pharmaceuticals & Biotechnology | 7.09% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | IT - Software | 5.87% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Consumer Durables | 4.77% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Chemicals & Petrochemicals | 4.65% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Healthcare Services | 3.64% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Realty | 3.33% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | Power | 3.24% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Leisure Services | 2.85% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cement & Cement Products | 2.53% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Electrical Equipment | 2.51% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Telecom - Services | 1.94% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Gas | 1.81% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Financial Technology (Fintech) | 1.73% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Transport Services | 1.69% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Insurance | 1.60% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Retailing | 1.59% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Agricultural Commercial & Construction Vehicles | 1.58% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Textiles & Apparels | 1.52% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Capital Markets | 1.39% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Ferrous Metals | 1.32% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | <table border="1"> <tbody> <tr> <td>Entertainment</td> <td>1.29%</td> </tr> <tr> <td>Fertilizers & Agrochemicals</td> <td>1.27%</td> </tr> <tr> <td>Minerals & Mining</td> <td>0.74%</td> </tr> <tr> <td>Petroleum Products</td> <td>0.72%</td> </tr> <tr> <td>Industrial Manufacturing</td> <td>0.68%</td> </tr> <tr> <td>Transport Infrastructure</td> <td>0.65%</td> </tr> <tr> <td>IT - Services</td> <td>0.55%</td> </tr> <tr> <td>Diversified</td> <td>0.55%</td> </tr> <tr> <td>Beverages</td> <td>0.49%</td> </tr> <tr> <td>Oil</td> <td>0.47%</td> </tr> <tr> <td>Personal Products</td> <td>0.46%</td> </tr> <tr> <td>Construction</td> <td>0.42%</td> </tr> <tr> <td>Agricultural Food & other Products</td> <td>0.37%</td> </tr> <tr> <td>Non - Ferrous Metals</td> <td>0.34%</td> </tr> <tr> <td>Aerospace & Defense</td> <td>0.21%</td> </tr> <tr> <td>Cash & Current Assets</td> <td>0.41%</td> </tr> </tbody> </table> <p><i>**includes Cash/Tri-Party Repo/Interest Rate Swap/Bills Rediscounting/Fixed Deposit/REPO/Margin Fixed Deposit/net receivables/payables/Warrants</i></p> <p>The monthly portfolio of the scheme (alongwith ISIN) shall also be made available on the website of Mutual Fund (www.mutualfund.adityabirlacapital.com) on or before tenth day of the succeeding month</p> | Entertainment | 1.29% | Fertilizers & Agrochemicals | 1.27% | Minerals & Mining | 0.74% | Petroleum Products | 0.72% | Industrial Manufacturing | 0.68% | Transport Infrastructure | 0.65% | IT - Services | 0.55% | Diversified | 0.55% | Beverages | 0.49% | Oil | 0.47% | Personal Products | 0.46% | Construction | 0.42% | Agricultural Food & other Products | 0.37% | Non - Ferrous Metals | 0.34% | Aerospace & Defense | 0.21% | Cash & Current Assets | 0.41% |
|---|--|---------------|----------------------------------|--|--|--|--|--------------------|-------|--------------------------|-------|--------------------------|-------|---------------|-------|-------------|-------|-----------|-------|-----|-------|-------------------|-------|--------------|-------|------------------------------------|-------|----------------------|-------|---------------------|-------|-----------------------|-------|
| Entertainment | 1.29% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fertilizers & Agrochemicals | 1.27% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Minerals & Mining | 0.74% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Petroleum Products | 0.72% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Industrial Manufacturing | 0.68% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Transport Infrastructure | 0.65% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| IT - Services | 0.55% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Diversified | 0.55% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Beverages | 0.49% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Oil | 0.47% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Personal Products | 0.46% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Construction | 0.42% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Agricultural Food & other Products | 0.37% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Non - Ferrous Metals | 0.34% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Aerospace & Defense | 0.21% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Cash & Current Assets | 0.41% | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Portfolio Turnover Ratio of the Scheme | 0.38 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Transaction Charges (For Lumpsum Purchases and SIP Investments routed through distributor / agent) | <p>SEBI has, with the intent to enable investment by people with small saving potential and to increase reach of Mutual Fund products in urban areas and in smaller towns, wherein the role of the distributor is considered vital, allowed AMC's vide para 10.5 of the SEBI Master Circular on Mutual Funds dated May 19, 2023 to deduct transaction charges for subscription of Rs. 10,000/- and above.</p> <p>In accordance with the said para, ABSLAMC / Mutual Fund will deduct the transaction charges from the subscription amount and pay to the distributors as shown below (who have opted-in to receive the transaction charges on basis of type of product). Thereafter, the balance of the subscription amount shall be invested.</p> <p>1. Transaction charges shall be deducted for Applications for purchase/ subscription relating to new inflows and routed through distributor / agent:</p> <table border="1"> <thead> <tr> <th>Investor Type</th> <th>Transaction charges[^]</th> </tr> </thead> <tbody> <tr> <td>First Time Mutual Fund Investor (across Mutual Funds)</td> <td>Rs. 150 for subscription application of Rs. 10,000 and above.</td> </tr> <tr> <td>Investor other than First Time Mutual Fund Investor</td> <td>Rs. 100 for subscription application of Rs. 10,000 and above.</td> </tr> </tbody> </table> <p>2. [^]The transaction charge, if any, shall be deducted by the ABSLAMC from the subscription amount and paid to the distributor; and the balance shall be invested and accordingly units allotted. The statement of account shall clearly state the net investment as gross subscription less transaction charge and depict the number of units allotted against the net investment amount.</p> <p>However, Transaction charges in case of investments through Systematic Investment Plan (SIP) from first time mutual fund investor and investor other than first time mutual fund investor shall be deducted only if the total commitment (i.e. amount per SIP</p> | Investor Type | Transaction charges [^] | First Time Mutual Fund Investor (across Mutual Funds) | Rs. 150 for subscription application of Rs. 10,000 and above. | Investor other than First Time Mutual Fund Investor | Rs. 100 for subscription application of Rs. 10,000 and above. | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investor Type | Transaction charges [^] | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| First Time Mutual Fund Investor (across Mutual Funds) | Rs. 150 for subscription application of Rs. 10,000 and above. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Investor other than First Time Mutual Fund Investor | Rs. 100 for subscription application of Rs. 10,000 and above. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

| | |
|--|---|
| | <p>installment x No. of installments) amounts to Rs. 10,000/- or more. The transaction charges shall be deducted in 3-4 installments.</p> |
|--|---|

3. Transaction charges shall not be deducted/applicable for:

- (a) purchases / subscriptions for an amount less than Rs. 10,000/-;
- (b) Transaction other than purchases / subscriptions relating to new inflows such as Switches, STPs, Reinvestment of IDCW, etc.
- (c) **Purchases / subscriptions made directly with the Mutual Fund (i.e. not routed through any distributor / agent).**
- (d) Transactions carried out through the Stock Exchange Platforms for Mutual Funds.

Notwithstanding anything contained in the Key Information Memorandum, the provisions of SEBI (Mutual Funds) Regulations, 1996 and Guidelines thereunder shall be applicable. Further, investors may ascertain about any further changes from the Mutual Fund/Investor Service Centres / Distributors or Brokers.

Date: October 31, 2023

Place: Mumbai